

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF NJ MUTUAL FUND

1. APPOINTMENT OF KEY MANAGERIAL PERSONNEL (KMP)

Investors / Unitholders are requested to note appointment of the following KMP's with effect from June 1, 2025:

Name	Age	Designation	Educational Qualification	Total No. of years of Experience	Nature of past experience including assignments held during the last 10 years
Abhishek Shukla	37 years	Equity Dealer	Bachelor of Commerce	18 years	<p>NJ India Invest Private Limited (November 2022 – May 2025)</p> <ul style="list-style-type: none"> Established institutional trading desk with FIX trade integration from Bloomberg for both OMA (Order Management Account) and Non-DMA flows. Successfully implemented multiple algorithmic trading strategies to handle both care and low-touch order flows. Led the trading desk operations for various client segments including Mutual Funds, Insurance Companies, PMS, Banks, and NRIs. Developed and integrated new algorithmic solutions based on bespoke client requirements. Streamlined daily operational processes, enhancing overall efficiency of the institutional trading workflow. <p>BOB Capital Markets Limited (September 2021 – November 2022)</p> <ul style="list-style-type: none"> Managed client servicing for both cash and futures segments for buy-side traders. Ensured seamless trade execution and post-trade support for institutional clients. <p>Yes Securities (India) Limited (April 2020 – September 2021)</p> <ul style="list-style-type: none"> Executed trades in both cash and derivatives segments. Provided real-time market insights and execution support to clients. <p>Sharekhan by BNP Paribas (August 2018 – April 2020)</p> <ul style="list-style-type: none"> Handled derivatives dealing for mutual fund clients. Identified and communicated arbitrage opportunities. Monitored and managed corporate actions relevant to client portfolios.

					<p>Arihant Capital Markets Limited (October 2017 – August 2018)</p> <ul style="list-style-type: none"> Executed equity trades in the cash segment for retail and institutional clients. <p>Integrated Master Securities Private Limited (April 2010 – October 2017)</p> <ul style="list-style-type: none"> Specialized in cash-to-futures arbitrage strategies. Managed high-volume trades with a focus on profitability and risk control.
Vineet Nandwani	25 years	Research Analyst	Bachelor of Business Administration and Chartered Financial Analyst	5 years 8 months	<p>NJ India Invest Private Limited (November 2024 – May 2025)</p> <p>Conducted in-depth research to prepare reports initiating coverage on various companies, as part of value-added services for institutional brokerage clients, aiming to support alpha generation and outperform market benchmarks.</p> <p>Alphaniti Fintech Private Limited (January 2023 – November 2024)</p> <ul style="list-style-type: none"> Tracked portfolio companies regularly to monitor significant events and financial developments. Recommended timely portfolio rebalancing based on research and market trends. <p>Teji Mandi Investment Technologies Private Limited (July 2021 – December 2022)</p> <ul style="list-style-type: none"> Authored financial blogs and market commentary for newsletters, social media platforms, and third-party publications. Contributed to content strategies aimed at enhancing financial literacy and user engagement. <p>Haardik Nayak Wealth Management (September 2019 – July 2021)</p> <ul style="list-style-type: none"> Converted sales leads into clients for mutual fund and insurance products. Engaged with prospects to explain investment options and onboard them to suitable financial solutions.
Krishnam Mundhra	23 years	Research Analyst	Chartered Accountant, Chartered Financial Analyst - Level 2 cleared, Bachelor of Commerce	9 months	<p>NJ India Invest Private Limited (September 2024 to May 2025)</p> <p>Conducted in-depth research to prepare reports initiating coverage on various companies, as part of value-added services for institutional brokerage clients, aiming to support alpha generation and outperform market benchmarks.</p>

Pursuant to the above, necessary changes will be carried out in the relevant sections of SAI of the NJ Mutual Fund.

This notice-cum-addendum shall form an integral part of SAI of NJ Mutual Fund. All other features, terms and conditions as mentioned in the SAI shall remain unchanged.

For NJ Asset Management Private Limited
Investment Manager of NJ Mutual Fund

Sd/-
Vineet Nayyar
Director and Chief Executive Officer
(DIN:10690316)

Date: May 31, 2025
Place: Mumbai

For further details, please contact: NJ Asset Management Private Limited (CIN U67100GJ2005PTC046959)
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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATE DOCUMENTS CAREFULLY.